

# What's Your Retirement ETA?

Are you on the open highway to financial security, or are there roadblocks ahead? Find out with the tools in our BPAS Participant Portal.



## At A Glance Dashboard

Your account overview appears in our At a Glance dashboard and offers you easy access to the tools you need to check your progress and move forward.

The screenshot shows the BPAS Participant Portal interface. At the top, there is a navigation bar with links for HOME, MY ACCOUNT, PLANNING, LIBRARY, and MY PROFILE, along with a mail icon. The main content area is titled "At A Glance" and is divided into several sections:

- Account Balance:** A donut chart showing the distribution of assets, with a value of \$144,738.48 as of 06/07/2022. Below the chart are links for "Market Value" and "Vested Balance", and a link for "Investment Performance & Research".
- Rate of Return:** A circular gauge showing a 9.08% rate of return as of 09/30/2021, with a "History" link below.
- Payroll Contributions:** Two circular gauges showing 5% for Pre-Tax and 0% for Roth contributions, with an "Update" link below.
- Financial Wellness:** A dark blue box with the text "Have a clear view of your goals, a solid plan to reach them, and follow-through" and a "Watch" button.
- BPAS University Financial Wellness Center:** A section with the text "Financial wellness begins with you." and a "Watch" button.
- Financial Wellness Graphic:** A green graphic at the bottom right showing a bar chart, a line graph, and a dollar sign.

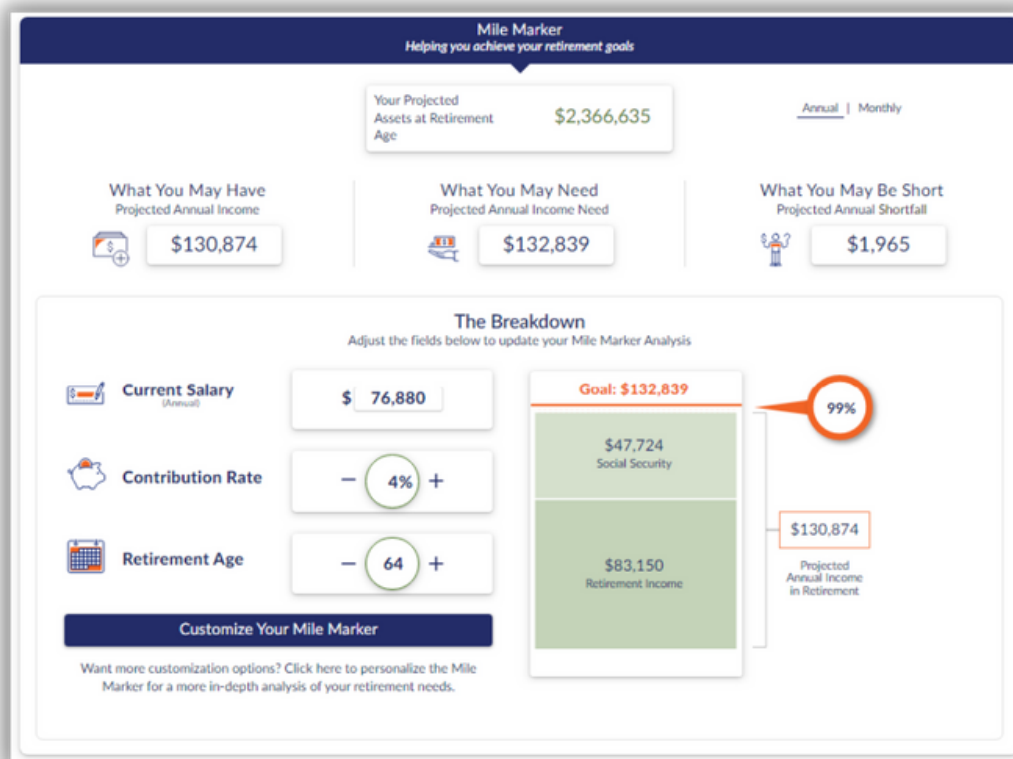
## Mile Marker Projection Tool

Everyone's path is different, but the BPAS Mile Marker can help you find the best route. With this easy-to-use planning tool, customize to your unique financial situation and project possible outcomes for your future.

Review your projected:

- Retirement Assets
- Retirement Income (monthly or annual)
- Surplus or Shortfall

Customize the Mile Marker to see how little adjustments can make a **big** impact.



### Have multiple accounts?

Consolidate all of your financial information in one place, for an overview of your entire financial journey.



### Need to shift gears?

Easily increase your contribution amount, adjust your projected retirement age, and find information to help you maximize savings and pay off debt.



### Want to learn more?

Access BPAS U's Financial Wellness Center to educate yourself. Then you can review your plans and customize your Mile Marker again!